

You simply can't have less-than-dynamic financial presentations—ever again

Don't worry. Steve Mertz holds the record for attending lackluster financial presentations. That's why he vows to never duplicate those boring experiences. Instead, this *humorous master of financial change* sets waves of change in motion through his hugely dynamic programs.

Steve's wit, inspiration, and never-boring presentations empower employees to free up mental clutter around their finances, expanding their opportunities, and paving the way to peak performance. See how his *Get Out of Financial Purgatory Free* approach offers relief *while positively impacting the bottom line!*

He knows. He's been to purgatory and back.

Steve was paralyzed from the chest down at the age of six after a bout of measles. Fortunate to have made a remarkable recovery, he quickly learned that living with a physical disability (he walks with crutches) was expensive. He gained expertise as an investor and became passionate about becoming financially independent.

"My own financial journey has been a marathon, not a sprint. Now, I stand up to help others on their journeys with my customized presentations."



Steve Mertz
Financial Possibilities Expert

Create financial break-throughs—as Steve did

As an investment advisor for more than 15 years, Steve has had the privilege of reviewing thousands of investment portfolios. He focuses on what's working, separating the "comfortable" investment returns from the "truly successful" ones.

But rather than addressing the mechanics of investing, *Steve zeros in on the emotional side of finances—the side that gets people to face their fears and dream their dreams.*

Yes, Steve has faced the fear of being broke and scared; he empathizes with the self-doubts most people deal with. And he can prove that he "eats his own cooking." When he was happily married, he managed their retirement account to more than

\$1.2 million. But after a painful divorce, a business bankruptcy, and other life dramas, Steve gave himself a "Get Out of Financial Purgatory Free card."

He overcame these temporary inconveniences and continues his journey to financial independence.

Be assured—Steve can empower audiences to do the same! Through passionate stories of bust and boom, *he shows people how to break through emotional and mental barriers and land on their feet.*

Steve has earned a bachelor's of science degree in business management, and has worked for Merrill Lynch and AG Edwards. He holds two U. S. patents. Today, he offers presentations, programs, coaching, and consulting on financial concerns. Steve is a member of the National Speakers Association.



How You Can Get Out of Financial Purgatory

Steve thoroughly researches the needs of a client company and its people to customize programs. Here's a taste of what he can offer your group.

Are You in Financial Purgatory?

Do you want to take better advantage of current opportunities? Has your sales force lost its focus? Are revenues decreasing and key client relationships weaker than they should be? Are managers hiding behind paper work instead of coaching for peak performance?

Through his programs and consulting, Steve Mertz helps managers and employees crystallize their roles. When you implement his strategies, your organization will:

- *expand opportunities with your clients*
- *free up mental clutter around financial issues*
- *pave the way for people to reach peak performance*

Get out of Financial Purgatory and see your revenues increase!



“Solar Turbines (Division of Caterpillar) has provided me with very positive feedback on the program you ran for them. We were able to deliver what was promised.”

— Duncan Mathison,
Drake Beam Morin

“Steve, I received excellent feedback from our employees on your presentation. Thanks for the great information.”

— Felicia Seavey,
Qwest Communications

“Thanks again for your help. Our employees found your information very helpful with strategies they were able to implement immediately.”

— Mary Savoure,
Hughes Network

Partial List of Clients

*AT&T
Qwest
Motorola
Cisco
Qualcomm
Microsoft
General Electric*

*Disney & Company
Sun Microsystems
Kodak
IBM
Drake Beam Morin
State of Colorado*

Fan the flames of financial possibilities

Through Steve's programs and coaching, people are able to expand their thinking about their own financial possibilities. They're moved to action with his powerful and inspirational topics that get to the heart of financial independence.

Whether you're planning a corporate event, breakout session, or conference keynote, Steve's message leaves a lasting impression. You can count on his integrity, his extensive research, and his ability to entertain!

Just watch! People learn best when they laugh.

Once they connect with this humorous master of financial change, your audience members will be launching their own financial journeys.

Ask for Steve's offbeat version of a Financial Quiz. Call him today!

Steve Mertz, Financial Possibilities Expert

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Can you really afford your Starbucks outings?

